

Selected McGuireWoods LLP 2007 Private Equity Deals



FALFURRIAS CAPITAL

Purchased



Buy-Side



FALFURRIAS CAPITAL

Purchased



Buy-Side



FALFURRIAS CAPITAL

Purchased



Buy-Side

American Industrial Partners

Middle Market,
Control Investments in
North American
Industrial Businesses

Client



Acquisition of
Akron Franchisor
(B-Dry is a portfolio company
of Truecast Capital)

Buy-Side



Acquisition of
Baltimore Franchisee
(B-Dry is a portfolio company
of Truecast Capital)

Buy-Side



Acquisition of
Southeastern Franchisees
(B-Dry is a portfolio company
of Truecast Capital)

Buy-Side

Axel Johnson, Inc.

Purchased
Mountain Lumber, Inc.

Buy-Side

TMark Holdings

A portfolio company of
Quad-C Management, Inc.
purchased
Wellmark, Inc.

Buy-Side

TMark Holdings

A portfolio company
of Quad-C Management, Inc.
Purchased
Klaussner Corporation

Buy-Side



purchased
a portfolio company of

SUN CAPITAL PARTNERS, INC.

Buy-Side

**Allied Building Products
Corporation**

Purchased AMS Holdings, Inc.,
a portfolio company of
Quad-C Management, Inc.

Sell-Side



FALFURRIAS CAPITAL

Formation
Falfurrias Capital
Partners I, L.P.
(Closed 8.31.07)

Fund Formation

MA Resources Fund I, LP

Formation of Institutional
fund of funds

Fund Formation

**Erickson Air-Crane
Incorporated**

(Recapitalization w/Equity
and Mezzanine Debt)

Buy-Side